# Schwab Select Annuity™ Investment Choice Fax Transfer Request Form



**Great-West Internal Use Only**
Time & Date Received ____________________
Receipt Verified With: ____________________
Authorized Trader: ____________________
Transfer Effective Date: ____________________
Placed By (Initial & Date): ____________________
QC'd By (Initial & Date): ____________________

To: RROC
Phone Number: 888-667-2145 (#1)
**Fax Number: 303-737-5299**

Number of Pages: ___________

From (Authorized Trader): ___________________________________
IM Master Account: ___________________________________
Contact Name: ___________________________________
Phone Number: ___________________________________
Date: ___________________________________

| Social Security # | Contract Owner | From Fund | $$ or % | To Fund | $$ or % |
|---|---|---|---|---|---|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

- Faxes received by 4:00 PM EST (NYSE close) generally will be executed at that day's valuation.
- Transfer requests received after NYSE close will be executed at the next day's valuation
- If we do not confirm receipt of your fax within 30 minutes of its transmission, please call us to confirm.
- Transfers will not affect the allocations of future contributions. Transfer requests for contracts within the right of cancellation period and where the assets are restricted to the Schwab Money Market sub-account, will not be executed. Please call us to make any changes to allocation of future contributions or to make any changes during the right of cancellation period.
- All transactions are subject to the terms and conditions described in the contract and prospectus for the Schwab OneSource Annuity™.
- **To accomplish block trading, please indicate the allocations on page one and list your clients' policy information on page 3.**

Revised 05/01/2014

# Schwab Select Annuity® Sub-Account Allocation Choices

| | |
|---|---|
| Invesco V.I. International Growth Fund – Series I Shares | AIG |
| Invesco V.I. Mid Cap Core Equity Fund – Series I Shares | AME |
| Invesco V.I. Small Cap Equity Fund – Series I Shares | ASE |
| Invesco V.I. Comstock Fund – Class I Shares | VKC |
| Invesco V.I. Growth & Income Fund – Class I Shares | VKG |
| Alger Large Cap Growth Portfolio - I-2 Shares | AAG |
| Alger Mid Cap Growth Portfolio - I-2 Shares | AMG |
| AllianceBernstein VPS International Growth Portfolio - Class A Shares | ABW |
| AllianceBernstein VPS Small/Mid Cap Value portfolio – Class A | ABS |
| American Century VP Balanced Fund - Class I Shares | ACB |
| American Century VP Mid Cap Value Fund – Class II Shares | AMV |
| American Century VP Value Fund - Class I Shares | ACV |
| Columbia Variable Portfolio - Marsico 21st Century Fund - Class 2 Shares | CMC |
| Columbia Variable Portfolio - Small Cap Value Fund – Class 2 Shares | CCV |
| Delaware VIP Smid Cap Growth Series – Standard Class | DGO |
| Delaware VIP Small Cap Value Series - Standard Class | DLS |
| Dreyfus Variable Investment Fund Appreciation Portfolio-Initial Shares | DRC |
| DWS Capital Growth VIP - Class A Shares | SCC |
| DWS Core Equity VIP – Class A Shares | SCG |
| DWS Small Mid Cap Value VIP – Class A Shares | DSV |
| DWS Large Cap Value VIP – Class A Shares | SLC |
| DWS Small Cap Index VIP - Class A Shares | BTS |
| Federated Fund for US Government Securities II | FUS |
| Franklin Small Cap Value VIP Fund – Class II Shares | FSV |
| Janus Aspen Balanced Portfolio - Service Shares | JBS |
| Janus Aspen Flexible Bond Portfolio - Service Shares | JFS |
| Janus Aspen Overseas Portfolio - Service Shares | JIS |
| Lazard Retirement Emerging Markets Equity Portfolio – Service Class Shares | LRE |
| LVIP Baron Growth Opportunities Fund – Service Class | BRC |
| MFS International Value Portfolio – Service Class Shares | MVI |
| MFS Utilities Series – Service Class Shares | MVU |
| NVIT Mid Cap Index Fund – Class II Shares | DMI |
| Oppenheimer Global Fund/VA – Non Service Shares | OGS |
| PIMCO VIT High Yield Portfolio - Administrative Class Shares | PHY |
| PIMCO VIT Low Duration Portfolio - Administrative Class Shares | PLD |

| | |
|---|---|
| PIMCO VIT Total Return Portfolio - Administrative Class Shares | PVR |
| Pioneer Fund VCT Portfolio – Class I Shares | SFE |
| Pioneer Select Mid Cap Growth VCT Portfolio – Class I Shares | SFG |
| Pioneer Mid Cap Value VCT Portfolio - Class II Shares | PMC |
| Prudential Series Fund Equity Portfolio -Class II | PRE |
| Putnam VT American Government Income Fund – Class IB Shares | PAG |
| Putnam VT Equity Income Fund – Class IB Shares | PTE |
| Putnam VT Global Health Care Fund – Class IB Shares | PHC |
| Royce Capital Fund Small Cap Portfolio – Service Class Shares | RCS |
| Schwab MarketTrack Growth Portfolio II™ | SAD |
| Schwab Money Market Portfolio™ | SMM |
| Schwab S&P 500 Index Portfolio | SSP |
| Seligman Global Technology Fund – Class II Shares | SGT |
| Sentinel Variable Products Small Company Fund | SVS |
| Sentinel Variable Products Common Stock Fund | SVC |
| Sentinel Variable Products Bond Fund | SVB |
| Templeton Foreign VIP Fund – Class II Shares | TFS |
| Touchstone Mid Cap Growth Fund | TVM |
| Universal Institutional Fund US Real Estate Portfolio - Class I Shares | MRE |
| Van Eck VIP Unconstrained Emerging Markets Bond Fund – Class I Shares | VIB |
| Wells Fargo Advantage VT Opportunity Fund – Class 2 Shares | SOF |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

**Note: Sub-accounts below are CLOSED TO NEW INVESTMENTS. Shares can only be redeemed or transferred OUT of these sub-accounts:**

| | |
|---|---|
| Invesco V.I. Core Equity Fund - Series I Shares | III |
| Invesco V.I. High Yield Fund – Series I Shares | IHY |
| Invesco V.I. Technology Fund – Series I Shares | ITF |
| AllianceBernstein VPS Growth & Income Portfolio – Class A Shares | AGI |
| AllianceBernstein VPS Growth Portfolio – Class A Shares | AGP |
| American Century VP International Fund – Class I Shares | TCI |
| AllianceBernstein VPS International Value Portfolio – Class A Shares | AIV |
| Dreyfus Investment Portfolios MidCap Stock Portfolio - Initial Shares | DMS |
| Dreyfus VIF Opportunistic Small Cap Portfolio – Initial Shares | DRS |
| Dreyfus Variable Investment Fund Growth and Income Portfolio | DRG |
| Federated Managed Tail Risk Fund II – Primary Shares | FAL |
| Federated Managed Volatility Fund II | FUF |
| Janus Aspen Balanced Portfolio-Institutional Shares | JAB |
| Janus Aspen Flexible Bond Portfolio – Institutional Shares | JAF |
| Janus Aspen Overseas Portfolio - Institutional Shares | JAI |
| Janus Aspen Janus Portfolio – Institutional Shares | JAG |
| Janus Aspen Global Research Portfolio - Institutional Shares | JAW |
| Neuberger Berman Mid Cap Intrinsic Value Portfolio – Class S Shares | NBR |
| Third Avenue Value Portfolio - Variable Series Trust Shares | TAV |
| Wells Fargo Advantage VT Small Cap Value Fund – Class VT Shares | SSV |

# Schwab Select Annuity™ Investment Choice Fax Transfer Request Form

To: RROC
Phone Number: 888-667-2145 (#1)
**Fax Number: 303-737-5299**

Number of Pages: ___________

From (Authorized Trader): ______________________________
IM Master Account: ______________________________
Contact Name: ______________________________
Phone Number: ______________________________
Date: ______________________________

**Great-West Internal Use Only**

Time & Date Received _________________
Receipt Verified With: _________________
Authorized Trader: _________________
Transfer Effective Date: _________________
Placed By (Initial & Date): _________________
QC'd By (Initial & Date): _________________

**BLOCK TRADING INFORMATION**

**To accomplish block trading, please list the allocations on page 1 and list your client information below.**

| Policy # | SSN | Client Name |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |